

| <b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>  |                               |  |   |
|--|-------------------------------|--|---|
| <b>NAME OF THE COMPANY: WENDT ( INDIA ) LIMITED</b>  |                               |  |   |
| <b>SCRIP CODE:</b>   | <b>505412</b>                 | <b>Name of the Scrip:</b>                                  |   |
| <b>Class of Security:</b>  |                               |  |   |
| <b>QUARTER ENDED:</b>  | <b>31/03/2012</b>             |  |   |
| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Outstanding convertible securities:  | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Warrants:  | No. of warrants               | As a % of total no. of warrants                            | Company, assuming full conversion of warrants   |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>2000000</b>                | <b>0</b>   | <b>100.00</b>   |

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| (I)(a) Statement showing Shareholding Pattern in Clause-35 as on 31.03.2012 |   |                           |                              |  |  |                               |                                       |   |
|---|---|---------------------------|------------------------------|--|--|-------------------------------|---------------------------------------|---|
| Name of the Company : Wendt (India) Limited                                 |   |                           |                              |  |  |                               |                                       |   |
| Scrip Code: 505412  |   |                           |                              |  |  |                               |                                       |   |
| As of 31.03.2012  |   |                           |                              |  |  |                               |                                       |   |
| CATEGO<br>RY CODE   | CATEGORY OF SHAREHOLDER   | NO OF<br>SHAREHOLD<br>ERS | TOTAL<br>NUMBER<br>OF SHARES | NO OF SHARES<br>HELD IN<br>DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A %<br>OF TOTAL NO OF SHARES |                               | SHARES PLEDGE OR OTHERWISE ENCUMBERED |   |
|   |   |                           |                              |  | AS a<br>PERCENTAGE<br>of (A+B)                     | As a PERCENTAGE<br>of (A+B+C) | NUMBER OF<br>SHARES                   | AS a PERCENTAGE<br>(IX)=(VIII)/(IV)*100 |
| (I)   | (II)  | (III)                     | (IV)                         | (V)  | (VI)   | (VII)                         | (VIII)                                | (IX)                                    |
| (A)   | <b>PROMOTER AND PROMOTER GROUP</b>  |                           |                              |  |  |                               |                                       |   |
| (1)   | INDIAN  |                           |                              |  |  |                               |                                       |   |
| (a)   | Individual /HUF   | 1                         | 797352                       | 797352   | 39.87  | 39.87                         | 0.00                                  | 0.00                                    |
| (b)   | Central Government/State Government(s)  | 0                         | 0                            | 0  | 0.00   | 0.00                          | 0                                     | 0.00                                    |
| (c)   | Bodies Corporate  | 0                         | 0                            | 0  | 0.00   | 0.00                          | 0                                     | 0.00                                    |
| (d)   | Financial Institutions / Banks  | 0                         | 0                            | 0  | 0.00   | 0.00                          | 0                                     | 0.00                                    |
| (e)   | Others  | 0                         | 0                            | 0  | 0.00   | 0.00                          | 0                                     | 0.00                                    |
|   | <b>Sub-Total A(1) :</b>   | <b>1</b>                  | <b>797352</b>                | <b>797352</b>                                  | <b>39.87</b>                                       | <b>39.87</b>                  | <b>0.00</b>                           | <b>0.00</b>                             |
| (2)   | FOREIGN   |                           |                              |  |  |                               |                                       |   |
| (a)   | Individuals (NRIs/Foreign Individuals)  | 1                         | 797352                       | 797352   | 39.87  | 39.87                         | 0                                     | 0.00                                    |
| (b)   | Bodies Corporate  | 0                         | 0                            | 0  | 0.00   | 0.00                          | 0                                     | 0.00                                    |
| (c)   | Institutions  | 0                         | 0                            | 0  | 0.00   | 0.00                          | 0                                     | 0.00                                    |
| (d)   | Others  | 0                         | 0                            | 0  | 0.00   | 0.00                          | 0                                     | 0.00                                    |
|   | <b>Sub-Total A(2) :</b>   | <b>1</b>                  | <b>797352</b>                | <b>797352</b>                                  | <b>39.87</b>                                       | <b>39.87</b>                  | <b>0</b>                              | <b>0.00</b>                             |
|   | <b>Total A=A(1)+A(2)</b>  | <b>2</b>                  | <b>1594704</b>               | <b>1594704</b>                                 | <b>79.74</b>                                       | <b>79.74</b>                  | <b>0</b>                              | <b>0.00</b>                             |
| (B)   | <b>PUBLIC SHAREHOLDING</b>  |                           |                              |  |  |                               |                                       |   |
| (1)   | INSTITUTIONS  |                           |                              |  |  |                               |                                       |   |
| (a)   | Mutual Funds /UTI   | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
| (b)   | Financial Institutions /Banks   | 2                         | 1850                         | 1850   | 0.09   | 0.09                          |                                       |   |
| (c)   | Central Government / State Government(s)                                      | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
| (d)   | Venture Capital Funds   | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
| (e)   | Insurance Companies   | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
| (f)   | Foreign Institutional Investors   | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
| (g)   | Foreign Venture Capital Investors   | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
| (h)   | Others  | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
|   | <b>Sub-Total B(1) :</b>   | <b>2</b>                  | <b>1850</b>                  | <b>1850</b>                                    | <b>0.09</b>  | <b>0.09</b>                   |                                       |   |
| (2)   | NON-INSTITUTIONS  |                           |                              |  |  |                               |                                       |   |
| (a)   | Bodies Corporate  | 142                       | 18293                        | 17993  | 0.91   | 0.91                          |                                       |   |
| (b)   | Individuals   |                           |                              |  |  |                               |                                       |   |
|   | (i) Individuals holding nominal share capital upto Rs.1 lakh                  | 3815                      | 373451                       | 309387   | 18.67  | 18.67                         |                                       |   |
|   | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh         | 1                         | 10496                        | 10496  | 0.52   | 0.52                          |                                       |   |
| (c)   | Others  |                           |                              |  |  |                               |                                       |   |
|   | FOREIGN BANKS   | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
|   | TRUSTS  | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
|   | OVERSEAS CORPORATE BODIES   | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
|   | NON RESIDENT INDIANS  | 41                        | 1089                         | 1089   | 0.05   | 0.05                          |                                       |   |
|   | FOREIGN NATIONALS   | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
|   | CLEARING MEMBERS  | 11                        | 117                          | 117  | 0.01   | 0.01                          |                                       |   |
|   | <b>Sub-Total B(2) :</b>   | <b>4010</b>               | <b>403446</b>                | <b>339082</b>                                  | <b>20.17</b>                                       | <b>20.17</b>                  |                                       |   |
|   | <b>Total B=B(1)+B(2) :</b>  | <b>4012</b>               | <b>405296</b>                | <b>340932</b>                                  | <b>20.26</b>                                       | <b>20.26</b>                  |                                       |   |
|   | <b>Total (A+B) :</b>  | <b>4014</b>               | <b>2000000</b>               | <b>1935636</b>                                 | <b>100.00</b>                                      | <b>100.00</b>                 |                                       |   |
| (C)   | Shares held by custodians, against which Depository Receipts have been issued |                           |                              |  |  |                               |                                       |   |
| (1)   | Promoter and Promoter Group   |                           |                              |  |  |                               |                                       |   |
| (2)   | Public  | 0                         | 0                            | 0  | 0.00   | 0.00                          |                                       |   |
|   | <b>GRAND TOTAL (A+B+C) :</b>  | <b>4014</b>               | <b>2000000</b>               | <b>1935636</b>                                 | <b>100.00</b>                                      | <b>100.00</b>                 | <b>0</b>                              | <b>0.00</b>                             |

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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No | Name of the Shareholder         | Details of Shares held |                                   | Encumbered shares (*) |                                    | Details of Warrants  |                         | Details of convertible securities                 |                                       | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |   |
|-------|---------------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|---|---------------------------------------|--|---|
|       |                                 | No. of Shares held     | As a % of grand total (A)+(B)+(C) | Pledge Shares         | AS a percentage (VI)=(V)/(III)*100 | As a % of grand total (A) + (B) + (C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held |  | As a % total number of convertible securities of the same class |
| (i)   | (ii)                            | (iii)                  | (iv)                              | (v)                   | (vi)=(v)/(iii)*100                 | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)   | (xii)   |
|       | 1 CARBORUNDUM UNIVERSAL LIMITED | 797382                 | 39.87                             | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
|       | 2 WENDT GMBH                    | 797382                 | 39.87                             | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
|       | TOTAL :                         | 1594764                | 79.74                             | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |

(1)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|        |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1      |                         | 0                     | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 2      |                         | 0                     | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
|        | TOTAL :                 | 0                     | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category Public and holding more than 5% of the total number of shares of the company

| SI No. | Name of the shareholder | No. of locked-in shares | Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | No. of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |
|--------|-------------------------|-------------------------|--|------------------------|--|---|-------------------------|---|---------------------------------------|--|
| 1      |                         |                         |  | 0.00                   | 0  | 0.00  | 0                       | 0.00  | 0                                     | 0.00   |
| 2      |                         |                         |  | 0.00                   | 0  | 0.00  | 0                       | 0.00  | 0                                     | 0.00   |
|        | <b>TOTAL :</b>          |                         |  | <b>0</b>               | <b>0</b>                                 | <b>0.00</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  |

(i)(d) Statement showing details of locked-in shares

| SI No. | Name of the shareholder | No. of locked-in shares | Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) |
|--------|-------------------------|-------------------------|--|
|        |                         |                         |  |
|        |                         |                         |  |
|        |                         |                         |  |
|        |                         |                         |  |
|        | <b>TOTAL</b>            |                         |  |

As per Annexure

(i)(e) Statement showing details of Depository Receipts (DRs)

| SI No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) |
|--------|---|------------------------|--|---|
| 1      |   |                        |  |   |
|        | <b>TOTAL</b>                                    |                        |  |   |

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(i)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by "Promoter/Promoter group" in excess of 1% of the total number of shares

| SI No. | Name of the DR Holders | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) |
|--------|------------------------|---|--|---|
| 1      |                        |   |  |   |
|        | <b>TOTAL</b>           |   |  |   |

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